

No. 9-270A010

Date SEP 27 1979

Fee \$ 20.00

ICC Washington, D. C.

LAW OFFICES

CONNER, MOORE & CORBER

1747 PENNSYLVANIA AVENUE, N. W.

WASHINGTON, D. C. 20006

RECORDATION NO. 10844-E Filed 1425

SEP 27 1979 - 8 35 AM

INTERSTATE COMMERCE COMMISSION

(202) 833-3500

ROBERT J. CORBER

CABLE ADDRESS: ATOMLAW

Ms. Agatha L. Mergenovich
INTERSTATE COMMERCE COMMISSION
Office of the Secretary - Room 2209
Washington, D. C. 20423

RECORDATION NO. 10844-F Filed 1425

SEP 27 1979 - 8 35 AM

INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to former section 20c of the Interstate Commerce Act, 49 USC §11303, are two documents relating to the railroad equipment described and marked in accordance with the attached Schedule A.

1. Amendment Agreement dated as of September 24, 1979 between Brae Corporation and American Grain and Related Industries.
2. Amendment to Railroad Car Lease Agreement dated as of September 24, 1979 between Brae Corporation and American Grain and Related Industries.

The names and addresses of the parties to the transactions evidenced by the foregoing documents are as follows:

1. Amendment Agreement between Brae Corporation and American Grain and Related Industries
 - a. Lessor - Assignor: Brae Corporation
Three Embarcadero Center -
Suite 1760
San Francisco, CA 94111
 - b. Lessee: Warrenton Railroad
Post Office Box 518
Warrenton, NC 27519
 - c. Assignee: American Grain and Related Industries
1501 42nd Street
2 Corporate Place
West Des Moines, IA 50265
2. Amendment to Railroad Car Lease Agreement between Brae Corporation and American Grain and Related Industries
 - a. Lessor: Brae Corporation
Three Embarcadero Center -
Suite 1760

FILED
SEP 27 3 30 PM '79
FBI - SEATTLE

Conley
Donald / Balley

September 26, 1979

San Francisco, CA 94111

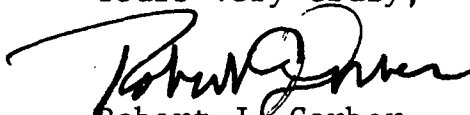
b. Lessee:

American Grain and Related
Industries
1501 42nd Street
2 Corporate Place
West Des Moines, IA 40265

Please file and record the enclosed documents. The document titled "Amendment Agreement" is a supplement to the Agreement previously recorded and assigned recordation number 10844-A. The document titled "Amendment to Railroad Car Lease Agreement" is a supplement to the Railroad Car Lease Agreement previously recorded under number 10844-B. It is requested that the enclosed documents be assigned letters under the primary number of 10844. It is believed that the appropriate letters would be E and F, respectively. It is further requested that these documents be indexed in accordance with the names of the parties to the transactions as stated above. Enclosed is a check payable to the Interstate Commerce Commission in the amount of \$20, the prescribed fee for filing and recordation of the enclosed documents.

Please return to the person presenting this letter your letter confirming such filing and recordation, the fee receipt thereof and all copies of the enclosed documents not required for filing.

Yours very truly,



Robert J. Corber

mbm

Enclosures

SCHEDULE A

EQUIPMENT DESCRIPTION

<u>Lessee/User</u>	<u>Car Number and Car Description</u>	<u>Quantity</u>	<u>Manufacturer</u>
(1) North Stratford Railroad	general purpose boxcars GNWR: 810305 through GNWR: 810344	25	Rebuilt by Railway Indus- trial Services, Inc.
(2) AGRI	covered hopper cars WAR 14000-14099 WAR 14230-14249	120	National Steel Car
(3) Genesee and Wyoming Railroad	covered hopper cars NSRC: 400 through NSRC: 424	40	National Steel Car
(4) CF Industries	covered hopper cars	100	Pullman

Interstate Commerce Commission
Washington, D.C. 20423

9/27/79

OFFICE OF THE SECRETARY

Robert J. Corber, Atty.
Conner, Moore & Corber
1747 Pennsylvania Avenue, N.W.
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/27/79 at 8:35am , and assigned re-recording number(s). 10844-E & 10844-F

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

AMENDMENT AGREEMENT

SEP 27 1979 - 8 35 AM

INTERSTATE COMMERCE COMMISSION

THIS AMENDMENT AGREEMENT dated as of September 24, 1979 (the "Amendment"), by and between BRAE CORPORATION ("BRAE"), a Delaware corporation, and AMERICAN GRAIN AND RELATED INDUSTRIES (a Farmer-owned Cooperative hereinafter "AGRI"), an Iowa corporation.

WITNESSETH:

WHEREAS, BRAE and AGRI entered into an Agreement dated July 20, 1979 (the "Agreement"), wherein BRAE agreed to provide for AGRI's use 100 new covered hopper cars (the "Cars") through a lease from BRAE to the Warrenton Railroad and an assignment from an originating carrier;

WHEREAS, BRAE desires to provide an additional 20 covered hopper Cars as described in Schedule "B" hereto (the "Additional Cars") to AGRI and AGRI desires to accept such Additional Cars; and

WHEREAS, BRAE and AGRI desire to amend the Agreement so as to include the Additional Cars and increase the number of Cars to be assigned to AGRI to a total of 120;

NOW THEREFORE, In consideration of premises set forth below and other good and valuable consideration, the parties hereto agree as follows:

1. Paragraph 1 of the Agreement is hereby amended as follows:


BRAE shall provide to the Warrenton Railroad, which will assign to originating carriers for assignment to AGRI the following covered hopper cars: One Hundred Twenty (120) new, 4,650 cubic foot capacity, lined, covered hopper cars manufactured by National Steel Car Corporation, Limited, Hamilton, Ontario, Canada (hereinafter referred to as "the Car" or "Cars"). A description of the Cars is set forth

in Exhibit "A", attached to the Agreement and Schedule "B" attached to this Amendment and by this reference such descriptions are made a part hereof.

2. Except as amended hereby, the terms and conditions of the Agreement shall remain in full force and effect according to the terms thereof.

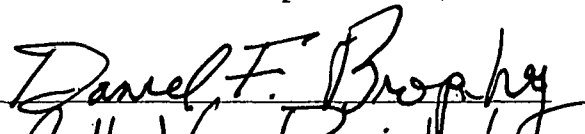
IN WITNESS WHEREOF, the parties have caused this Amendment to be executed by their duly authorized officers as of the date first above written.

BRAE CORPORATION

By 
Title Vice President

AMERICAN GRAIN AND
RELATED INDUSTRIES

(a Farmer-owned Cooperative)

By 
Title Ass't Vice President